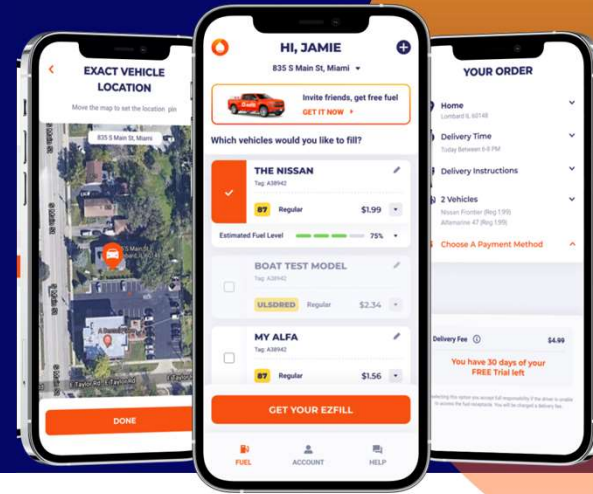


NEVER PUMP GAS AGAIN

EZFILL BRINGS THE GAS STATION TO YOU

4.8+ Million Gallons Delivered



THE ON-DEMAND ECONOMY

Pre- and post-pandemic, there has been (and continues to be) a massive consumer **migration towards on-demand commerce**.

This market shift has been especially challenging for brick-and-mortar business operators, many of whom have shuttered their doors; this includes a reduction of gas stations throughout the country.

YET, MOST FUELING IS STILL 'SELF-SERVICE'

Leading On-Demand Mobile Fuel Service

EzFill enjoys a **first-mover-advantage** in the emerging and fast-growing market for scheduled and **on-demand** fueling of fleet vehicles, automobiles and specialty vehicles (boats and construction equipment). Additionally, the company is a market share leader in its home market, Florida.

EzFill employs an app-based interface that offers customers the convenience of selecting the time and location of touch-free fueling. The management team brings together decades of collective experience in the automotive, global shipping, petroleum and financial industries.

COMMERCIAL

COMMERCIAL – EzFill provides vital fuel delivery services to commercial fleets of delivery trucks, rental cars, livery operators, and job sites. Deliveries for the commercial vertical are completed during down-times, when the majority of commercial vehicles are at designated locations.



CONSUMER

CONSUMERS – EzFill services individual “consumer” customers directly at their residences or places of work. can download our easy-to-use app and schedule a fuel delivery. Price of fuel is comparable to local market prices and may include an added convenience fee or monthly subscription.



SPECIALTY

SPECIALTY – EzFill adapts to each market based on the type of vehicles that can benefit from “at location” fuel delivery. Segments such as marine, construction, agriculture, among others, provide an opportunity to add additional revenue utilizing the same equipment and resources.



INVESTMENT HIGHLIGHTS

NEVER PUMP GAS AGAIN



INDUSTRY SHIFT

Mobile fuel industry, estimated to be \$500 bn, is ripe for innovation



OPPORTUNITY

First-mover advantage in rapidly rising mobile fuel industry



BUSINESS MODEL

Fueling services provided for Fleets, Consumers and Specialty Vehicles



EXPANSION

With Miami as the launchpad, EZFL is strategically expanding in targeted areas, including NY



MANAGEMENT TEAM

Experienced management team with expertise across Oil & Gas, Operations, and Finance



DELIVERY FLEET

EZFL has a robust network of delivery trucks for all mobile fueling needs

EASY, INTUITIVE APP ENGAGEMENT AND EXPERIENCE

See The Market Pricing We Offer In Your Area

System proactively solicits customer fills and combines recurring customer orders

Select Convenient Delivery Times

Regularly updated delivery windows cater to customer schedules

Schedule The Next Delivery or Subscribe for Recurring Services

Consistent, helpful customer services foster consumer engagement

INDUSTRY-EXPERIENCED TEAM

Michael McConnell, CEO

Michael is an executive with 32 years' experience in automotive sales finance for Nissan Motors Acceptance Corporation. Before retiring in 2017 as the VP of Operations and Commercial Credit, where he managed over 1,200 employees, Mike was the VP of Sales.

Arthur Levine, CFO

Arthur brings multinational experience at publicly traded and privately held companies with particular expertise leading startups and emerging growth companies through financings, strategic planning, the IPO process and beyond.

Richard Dery, CCO

Rick is a distinguished downstream petroleum veteran with career beginning 34 years ago at Gulf Oil where he was the Senior Vice President of Sales and Marketing, leading a \$7 billion branded sales group. Rick is a twice decorated veteran, honorably discharged from the United States Air Force.

Contact Us

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Information about Forward-Looking Statements

This fact sheet may contain forward-looking statements made pursuant to the Private Securities Litigation Reform Act of 1995. Words such as "anticipate," "estimate," "expect," "intend," "plan," "project" and other similar words and expressions are intended to signify forward-looking statements. Forward-looking statements are not guarantees of future results and conditions but rather are subject to various risks and uncertainties. Some of these risks and uncertainties are identified in the company's filings with the SEC. The occurrence of any of these risks and uncertainties could have a material adverse effect on the company's business, financial condition, and results of operations. For additional disclosure regarding risks faced by EZFill, please see our public filings with the Securities and Exchange Commission, available on the Investors section of our website and on the SEC's website at www.SEC.gov.